Franchise Tax Board Meeting California Tax Landscape and the Gig Economy

Tuesday, October 1, 2019 at 12:30 p.m.
Franchise Tax Board
9646 Butterfield Way
Town Center, Gerald Goldberg Auditorium
Sacramento, CA 95827

Agenda

Open Session

Pledge of Allegiance

Item 1. Opening Remarks

12:30 p.m. – 12:35 p.m.

Board Members

Item 2. What is the Gig Economy

12:35 p.m. – 1:05 p.m.

Annette Bernhardt

Director, Low-Wage Work Program, U.C. Berkeley Labor Center; and Senior Researcher, U.C. Berkeley Institute for Research on Labor and Employment

Item 3. The Gig Economy and Tax Compliance:

1:05 p.m. – 1:35 p.m.

Past, Present, and Future

Shane Hofeling

Assistant Chief Counsel, Franchise Tax Board

Richard Geck

Administrator, Franchise Tax Board

Susan Maples

Taxpayers' Right Advocate, Franchise Tax Board

Item 4. Highlights of Recent Studies on the Gig Economy

1:35 p.m. – 2:20 p.m.

Sara Kimberlin

Senior Policy Analyst, California Budget and Policy Center

Michael Reich

Professor of Economics, U.C. Berkeley; and Co-Chair,

Center on Wage and Employment Dynamics, U.C. Berkeley

10-minute Break

Item 5. Panel Discussion:

2:30 p.m. – 3:15 p.m.

Challenges and Opportunities for Tax Compliance in a Gig Economy

Annette Nellen, CPA, CGMA, Esq.

Professor and Director, MST Program, San Jose State University

Karen Brosi

Certified Financial Planner and Enrolled Agent

Vikrum Aiyer

Vice President of Global Public Policy and Communications,

Postmates

Annette Rivero

Gig Workers Rising

Item 6. Panel Discussion:

3:15 p.m. – 4:00 p.m.

The Future of the Gig Economy and State Tax Obligations

Joe Bankman

Professor of Law and Business, Stanford University

Renee Rodda

Vice President, Spidell Publishing

Allan Zaremberg

President and Chief Executive Officer, California Chamber

of Commerce

Mike Robinson

Mobile Workers Alliance

Item 7. Public Comment

4:00 p.m. – 4:30 p.m.

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